

What legacy will you leave?

Thank you for taking the time to read this leaflet. If you would like further information about leaving a legacy to the **YMCA Bournemouth**, please phone us on **01202 290451**. Alternatively, complete the following form and we will get in touch with you.

I would like further information on:

- Making or updating my will
- A codicil form – When it's time to update your will, you don't have to start from scratch. Using a codicil will ensure the changes to your will are legal and enforceable.
- Funeral collection envelopes
- Making a donation
- Volunteering for the YMCA Bournemouth
- In memory giving – A gift in memory of a loved one is a positive way to remember their life and can bring some small comfort at a time of immense sadness. You may wish to make a one-off gift or ask for donations in place of flowers at a funeral. Later, you may wish to donate to commemorate the birthday or anniversary of a loved one. A tribute fund is a special way to remember someone we have lost.

Your name:

Your address:

Your telephone number:

Your email address:

Please complete and return this form to us

Fundraising | YMCA Bournemouth

Delta House

56 Westover Road

Bournemouth BH1 2BS

Registered Charity No:

1078728

Frequently Asked Questions

What is a Legacy?

A legacy is leaving a gift for a charity in your will.

How do I leave a Legacy for the YMCA Bournemouth?

There are three main ways of leaving a gift.

1. **A cash gift (or pecuniary gift)** – this is a donation of a fixed amount.
2. **A residuary gift** – you can choose to leave us a percent age of what is left in your estate once you've provided for your loved ones.
3. **A gift in kind** – an item such as jewellery, furniture, property, etc.

Do I tell the YMCA Bournemouth about my gift?

This is entirely up to you. YMCA Bournemouth likes to know of planned gifts, so we can recognise your generosity. We can tell you about specific opportunities for giving. We can also assure you that your wishes can be fulfilled.

How does this affect inheritance tax?

Any gift you make to the YMCA Bournemouth is free from inheritance tax. So rather than 40% of your money going to the government, we receive 100% as a gift. If your estate goes over the inheritance tax threshold, a gift to charity can reduce its value so less tax is payable to the government and more goes to your loved ones and to the causes you care about.

YMCA
BOURNEMOUTH

Bournemouth/Poole/Christchurch



Be Remembered By Leaving a Legacy For the Next Generation

“Our vision is to enable people to develop their full potential in mind, body and spirit.”

To find out more about the **YMCA Bournemouth**, please visit our website www.ymcabournemouth.org.uk or call us on **01202 290451**

YMCA

Here for young people
Here for communities
Here for you

A Legacy is about life and living

Leaving your mark for the next generation.

Everyone wants to leave this world with the knowledge that the people they care about will be looked after when they're gone. At the YMCA Bournemouth, our focus is on Social Housing, Children & Family support, Youth Work, Health & Fitness. Our aim is to make a positive impact on and ultimately change people's lives, for the better. Our work is essential & we're in it for the long haul.

Every gift left in a will, however large or small, makes a big difference to the lives of those we support. Lives of people like Mehdi, who found himself homeless, dependant on alcohol and prescription drugs. He was offered a room at the YMCA Bournemouth and managed to change his life for the better:



"To me it was like a palace. Whenever I think of it, I can't tell you how happy it makes me, so content: I had a place where I was safe. YMCA Bournemouth gave me a sense of family, talked to me, advised me, arranged courses and gave me the space to unravel what happened. It was the best opportunity I ever had."

Once he was strong enough, Mehdi stayed with family before returning to Bournemouth to relaunch his career. Today, Mehdi owns a number of venues in the local area. "YMCA Bournemouth can change your life, it changed mine."

By leaving a gift to the YMCA Bournemouth in your Will, you can help us to achieve our goal of enabling people to develop their full potential in mind, body and spirit.

Making a gift in a will is a very personal matter and one which can balance providing for loved ones, alongside a gracious gesture to support charitable endeavours. Your solicitor can guide you on such matters.

What Legacy Funds have done?

Miss A recently supported YMCA Bournemouth through her will which enabled the trustees to commit to our Chatterbox project. The Chatterboxes is a youth action project run by young people with disabilities aged 11-25 years old from Bournemouth, Poole and other parts of Dorset.

Here's a wonderful example of how a legacy has helped the YMCA Bournemouth. We have maintained the donor's anonymity which is something we will always respect.



Quote from two of our Chatterbox attendees –

"Before I came to Chatterboxes, I really doubted myself socialising. I now have more confidence."

"Finally, I have found a place where I belong. Do you know how hard it is to find a place where you don't get judged for being different?"

How your gift could help

Here are just some of the ways a gift in your will could make an important difference:

- £50 Will provide an emergency food/toiletries parcel for a resident moving on
- £500 Will go a long way towards helping a homeless resident move back to independent living
- £5,000 would fund 100 free counselling sessions for people in need
- £50,000 would enable the YMCA to continue to help young people with disabilities to reach their full potential, via our Chatterbox project
- £100,000 would fund our Youth Services projects for one year

How to make a will

Making a will is one of those jobs that people don't get around to doing because they're worried it will be too complicated or costly. However, by making a will you can:

- Choose who is in charge of sorting out your estate.
- Appoint guardians for your children under 18.
- Choose who inherits what.

Going to a solicitor is the best way of making sure your will says what you want it to say.

Leaving money to a charity in your will can make financial sense too because charitable gifts are exempt from inheritance tax, so it can reduce the tax on your estate. Your financial adviser can help you with the latest in estate planning.

Whilst we cannot give you advice on how to create a legacy, we can certainly let you know about what exciting work is taking place through **YMCA Bournemouth**. Please get in touch.



"If you would not be forgotten as soon as you are gone, either write something worth reading or do something worth writing."

~ Benjamin Franklin

Thank you so much for considering supporting

YMCA Bournemouth

www.ymcabournemouth.org.uk

